



# 2022-2023 Value Asset Form

You are being asked to complete this worksheet because there is either positive or negative income listed on line 5 (rental real estate, partnerships, or S Corporations) of your 2020 Schedule 1. You must submit a copy of your Schedule E from your/your parents' 2020 IRS tax return with this worksheet.

**SECTION 1:** This worksheet must be completed for every property that is listed on your 2020 Schedule E.

**SECTION 2:** If the positive or negative income on line 5 of your 2020 Schedule 1 is as a result of a Partnership or S-Corp please skip SECTION 1 and complete SECTION 2. Indicate how many employees work for the Partnership or S-Corp.

**Student:**

\_\_\_\_\_

Last Name	First Name	M.I.	Student ID#
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**Property Owner/Parent (if not student):**

\_\_\_\_\_

Last Name	First Name	M.I.
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**SECTION 1:**

Address of property listed on Schedule E of 2020 federal tax return:

\_\_\_\_\_  
Street Apt. #  
\_\_\_\_\_  
City State Zip

***The Market Value of Property Minus Mortgage Balance Equals Rental Property Value. This value is determined by providing the amounts below as of the date the 2022-2023 FAFSA was filed.***

Market Value of this Rental Property: \$ \_\_\_\_\_  
Total Mortgage Balance(s) for this Rental Property: \$ \_\_\_\_\_  
Rental Property Value: \$ \_\_\_\_\_ (market value minus total mortgage)  
Is this a multiple family dwelling? \_\_\_\_\_  
If yes, how many units are there? \_\_\_\_\_  
If yes, is your primary residence one of these units? \_\_\_\_\_

**SECTION 2:**

Does your Partnership and/or S-Corp employ over 100 full time employees? \_\_\_\_\_ (Yes/No)

Signatures – I (we) certify that all the information reported on this form is complete and correct.  
***Any form submitted with a blank item(s) will be considered incomplete. Failure to complete a rental property value form for EVERY property listed on Schedule 1 of the 2020 federal tax return will delay the processing of financial aid.***

_____ Student's Signature	_____ Date
_____ Property Owner's/Parent's Signature	_____ Date